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Year-Round Pell: Overview

- Per the Consolidated Appropriations Act of 2017, a student may now receive Pell Grant funds up to 150% of the student's Pell Grant Scheduled Award in an award year
 - Effective with the 2017-2018 award year
 - Was not required to apply to summer of 2017 if treated as a trailer to the 2016-2017 award year

Dear Colleague Letter GEN-17-06



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Year-Round Pell: Overview

- Student must otherwise be eligible to receive Pell Grant funds for the payment period
- Student must be enrolled at least half-time in the payment period(s) for which the student receives additional Pell funds
 - Dropping below half-time enrollment after Pell is disbursed will not make the student ineligible
- Pell calculations and formulas remain unchanged
- Additional Pell Grant funds will be reflected in the 600% Pell Lifetime Eligibility Used (LEU)



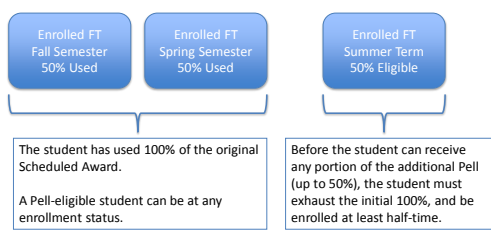
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Awarding Additional Pell

- A payment period may include awards from both the initial Pell Grant Scheduled Award and from the additional Pell Grant award
- When the calculated award for a payment period is greater than the remaining balance of an initial Scheduled Award, the award for the payment period is...
 - The remaining balance of the initial Scheduled Award, *plus*
 - An appropriate amount from the additional Pell Grant award

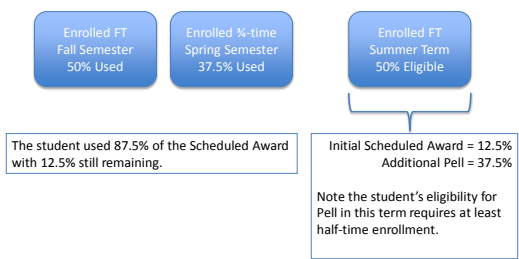


Additional Pell: Standard Terms



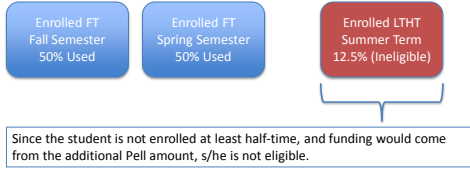


Additional Pell: Standard Terms



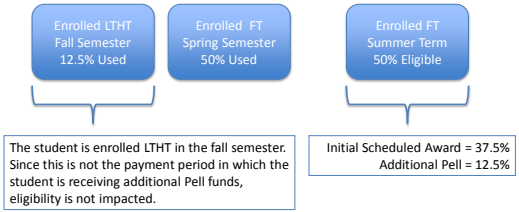


Additional Pell: Standard Terms





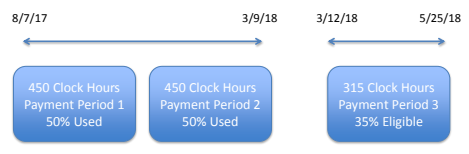
Additional Pell: Standard Terms





Additional Pell: Clock Hour Program

Program Length = 1215 clock hours / 41 weeks
Academic Year = 900 clock hours / 30 weeks

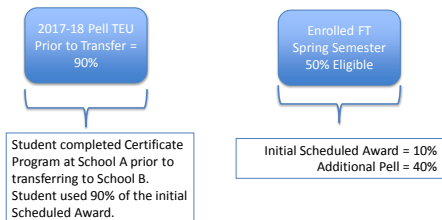


Student used 100% of the initial Scheduled Award for the first academic year. In this final payment period within the 2017-2018 Award Year, the student is eligible for additional Pell .



Additional Pell: Transfer Students

Student transfers to new school as of spring 2018

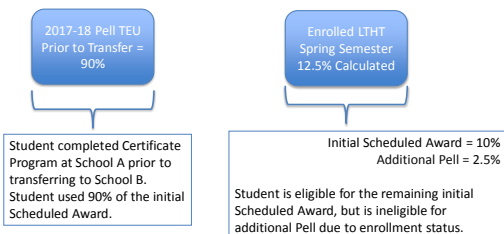


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Additional Pell: Transfer Students

Student transfers to new school as of spring 2018



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Crossover Payment Periods

- The payment period that includes both June 30 and July 1, spanning two award years
- Institutions have the flexibility to assign crossover payment periods to either of the award years
 - "[As the institution] determines is most beneficial to students"

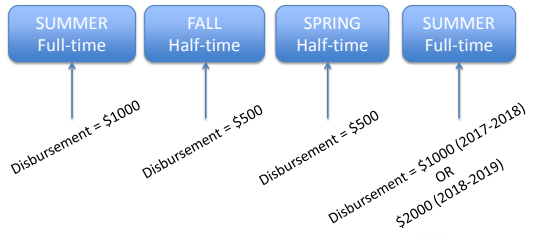
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Crossover Payment Periods

2017-2018 Scheduled Award: \$2000
2018-2019 Scheduled Award: \$4000





Crossover Payment Periods

- The choice of crossover payment period award year can be made based on an institutional policy that...
 - Provides for an individual decision for each student
 - Applies to all students (or students within a group) without exception OR
 - Applies to all students (or students within a group) with allowance for individual student exception





Crossover Payment Periods

- Must consider the crossover payment period to occur entirely within one award year
- Must have a valid SAR or ISIR for the selected award year
- The award year chosen for Pell purposes may be different than the year used for the student's other Title IV aid



COD Updates: October 13-15, 2017

- The <AdditionalEligibilityIndicator> tag identifies Pell Grant recipients eligible for additional grant funds
 - This tag should be selected only for students who will receive additional Pell
- The Pell Grant Potential 16 Project (POP) process updated to account for additional Pell Grant eligibility
- Reject/warning edits specific to updated Pell calculations will be sent in response files
- COD website screens and reports updated to incorporate Year-round Pell



COD Updates: October 13-15, 2017

After October 15, schools may update Pell Grant information in COD to reflect additional eligibility

Electronic Announcement: June 20, 2017



Year-Round Pell: Resources

[Dear Colleague Letters](#)

GEN-17-06: Implementation of Year-Round Pell Grants

[Electronic Announcements](#)

June 20, 2017: Preliminary COD System Implementation Information and School Processing Timeline





Thank you!

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- | | |
|---------------------------------|---|
| <i>Campus Based Call Center</i> | <i>eZ-Audit</i> |
| <i>COD</i> | <i>School Eligibility Service Group</i> |
| <i>CPS/SAIG</i> | <i>Foreign Schools Participation Division</i> |
| <i>NSLDS</i> | <i>Research and Customer Care Center</i> |
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